

Compliance &
Legal ISSUES
SEMINAR
AUGUST 22-23 | DALLAS

MEMBER
TOOLKIT



**TEXAS
BOUND**



USFN AMERICA'S
MORTGAGE BANKING
ATTORNEYS®

The [Compliance & Legal Issues Seminar](#) is a two-day event that brings you more of the high-quality default servicing content you have come to rely on USFN to provide. There is no substitute to attending a live seminar event where you can meet face-to-face with other professionals, learn from industry thought leaders, and find the latest tools and techniques to implement into your business. We want to see you at this year's seminar, so we've provided the tools to help you get there. The information found in this Member Toolkit is intended to aid in your event planning and help you spread the word about this year's Compliance & Legal Issues Seminar to increase the value of participation for USFN members and servicers.

About Compliance & Legal Issues Seminar

USFN's Compliance & Legal Issues Seminar is one of the most anticipated educational events of the year, designed to deliver engaging content and relationship-building conversations for all attendees. You'll have the opportunity to exchange new ideas on today's most timely legislation, court decisions, compliance challenges, and regulatory issues that are making a big impact on the mortgage servicing industry. Plus, you can network with colleagues to build meaningful connections and share valuable experiences.

Why Attend?

- Engaging professional development and education. Compliance & Legal Issues Seminar offers insights and valuable takeaways on pending and completed litigation, changes directly impacting compliance issues at the state and federal level, and more. Visit the conference [schedule](#) for details on all session content and speakers.
- Powerful industry connections. Multiple networking opportunities allow attendees to meet in one place and develop collaborative solutions together.
- Stay ahead of the curve on compliance. Keep up with industry compliance changes, including new regulations and laws, changes in examination and enforcement approaches and philosophies by regulatory bodies, and updates on enforcement actions.
- Earn much-needed CLE credits throughout the two-day event. USFN knows how important it is for you to keep your accreditation current, so we offer opportunities to earn while you learn during our events. USFN will be applying for ethics credit as part of this conference.

Who Should Attend?

All USFN law firm members and associate members interested in compliance and legal issues are encouraged to attend. Anyone employed by a mortgage servicer, GSE, or investor is welcome to register and attend as well. Content and conversations are geared toward senior in-house counsel, USFN member attorneys, and paralegals as well as servicing, compliance, and litigation managers.

Cost-Saving Tips

The best way to minimize costs is to plan early. [Register](#) before July 23, and you will qualify for the early bird discount, saving \$300. If you need housing, booking within the USFN housing block can help you find the best rates and ensure you are on-site for event sessions and networking opportunities. USFN has negotiated special rates for Compliance & Legal Issues Seminar attendees at the JW Marriott Dallas Arts District in Dallas, TX. [Book your room](#) before July 23 to receive the discount room rate of \$289 per night.

USFN Member Event Cost Analysis

EXPENSE	WHAT'S INCLUDED	COST
Member Registration Fee	<p>Two-Day Registration</p> <ul style="list-style-type: none"> • Admission to all sessions and session materials • 2 Breakfasts (Thursday and Friday) • 2 Lunches (Thursday and Friday) • Offsite Networking Dinner (Thursday Night) • 2 Keynote Sessions • 7 Educational Sessions • 1 Facilitated Roundtable <p>One-Day Registration</p> <ul style="list-style-type: none"> • Admission to all sessions and session materials for single day • 1 Breakfast • 1 Lunch • Offsite Networking Dinner (Thursday Night) • 1 Keynote Session • 4 Educational Sessions 	<p>Two-Day Registration \$1,699 (Early Bird) \$1,999 (Standard Rate)</p> <p>One-Day Registration \$999 (Early Bird) \$1,199 (Standard Rate)</p>
CLE	CLE credits per state (USFN is applying for ethics credit for this conference)	\$75
Airfare	Average travel cost to and from Dallas Love Field or DFW International Airport	\$350 - \$500
Hotel	Estimated costs for 1 and 2 nights including tax	\$340 - 1 night discounted rate \$685 - 2 nights discounted rate
Transportation Costs	Ground transportation service average costs to and from hotel	\$40 - \$60
Miscellaneous Food	Additional meals on travel days	\$60 - \$80
	TOTAL	\$1,789-\$3,399

2024 Compliance & Legal Issues Seminar Hotel

JW Marriott Dallas Arts District

800 North Harwood Street

Dallas, TX 75201

Discounted Rate: \$289/nightly (plus tax)

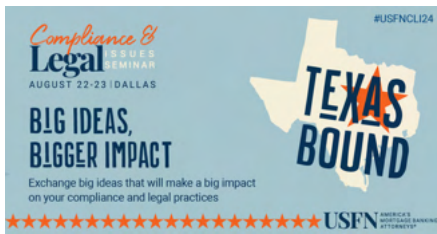
Discount Rate Deadline: Reserve by July 23

Member Resources

USFN has created several tools you can utilize to help spread the word about the Compliance & Legal Issues Seminar. We encourage you to use these tools in your social media and communication with servicers leading up to the event in August.

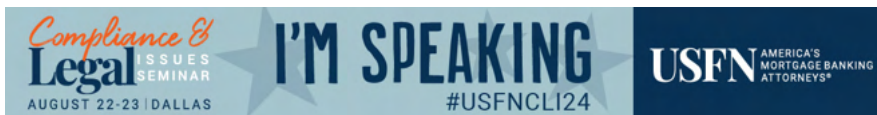
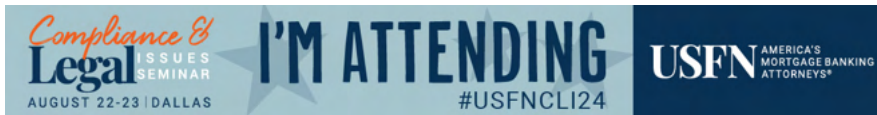
Social Media

[Click here](#) to download any of these social media graphics (all sizes are optimized for LinkedIn) and share to your individual or company pages to let the industry know you're attending a USFN event. Tag clients, colleagues, or other speakers. Make sure you tag the USFN LinkedIn page too ([USFN-AMBA](#)) when posting and use our #USFNCL124.



Email Signature

Let everyone know you are attending the Compliance & Legal Issues Seminar by including one of these graphics in your email signature leading up to the event. [Click here](#) to download any of the three available graphics and follow the directions below to include it in your email.



Right-click on any image, select "Copy" and then "Paste" it into your email below your signature. Next, right-click the selected image in your email, select "Hyperlink" and paste the following URL (www.usfnevents.org/compliance-legalissues) into the address or destination box. If you would like to add the image to your email signature in Outlook, simply follow the instructions below:

1. Right-click the image and select "Copy"
2. Open Outlook
3. Click the "Insert" tab and select "Signatures"
4. Place the image in your desired signature by pasting it in the "Edit signature" field.

Sample Email Invitation to Servicers

Join some of the industry's brightest legal minds in Dallas for the USFN Compliance & Legal Issues Seminar August 22-23 at the JW Marriott Dallas Arts District in Dallas, TX for an information-packed event. For a limited time, you can take advantage of the 2-for-1 Servicer Registration Offer, and send two team members for the price of one. Also, please be sure to book your hotel before the housing cut-off on July 23, as rooms usually book quickly.



They say everything is bigger in Texas, and that is true for this year's Compliance & Legal Issues Seminar. Join us in Dallas, TX where big ideas meet real-world impact. In today's dynamic environment, innovative thinking is essential to drive meaningful change and navigate complex legal challenges. Come learn actionable insights, best practices, and key takeaways from regulatory, legal, and compliance thought leaders. This is one of the year's most anticipated educational events. With a jam-packed two-day agenda, you'll have the opportunity to hear from both legal and compliance thought leaders who are on the front lines of legislation and court decisions that are affecting all aspects of mortgage loan servicing.

In addition, you can participate in engaging dialogue and relationship-building conversations during several built-in networking opportunities, including an off-site networking dinner at the Dallas Arts District Mansion on Thursday, August 22. Anyone employed by a mortgage servicer, GSE, or investor is welcome to register and attend the Compliance & Legal Issues Seminar. Content and conversations are geared toward senior in-house counsel, servicing, compliance, and litigation managers and paralegals, and USFN member attorneys.

To view the complete schedule, travel details, and registration information, visit the Compliance & Legal Issues section on [USFNEvents.org](https://usfnevents.org). If you have a colleague that would also benefit from attending this event, let me know or feel free to forward this email. I look forward to seeing you in Dallas in August!