Compliance & MEMBER Legalissues TOOLKIT

Legal Issues Seminar is expanding this year to include a one-day compliance seminar. This two-day annual event, now known as <u>Compliance & Legal Issues Seminar</u>, will bring you more of the high-quality default servicing content you have come to rely on USFN to provide. We want to see you at this year's seminar, so we've provided some tools to help you get there. The information found in this Member Toolkit is intended to aid in your event planning and help you spread the word about this year's Compliance & Legal Issues Seminar to increase the value of participation for USFN members and servicers

About Compliance & Legal Issues Seminar

USFN's Compliance & Legal Issues Seminar is one of the most anticipated educational events of the year. With an expanded agenda, you'll have the opportunity to hear from both legal and compliance thought leaders who are on the front lines of legislation and court decisions that are affecting all aspects of mortgage loan servicing. In addition, you can participate in engaging dialogue and relationship-building conversations during several built-in networking opportunities during the two-day event.

Why Attend?

- Engaging professional development and education. Compliance & Legal Issues Seminar offers insights and valuable takeaways on pending and completed litigation, changes directly impacting compliance issues at the state and federal level, and more.
- Powerful industry connections. Multiple networking opportunities allow attendees to meet in one place and develop collaborative solutions together.
- Stay ahead of the curve on compliance. Keep up with industry compliance changes, including new regulations and laws, changes in examination and enforcement approaches and philosophies by regulatory bodies, and updates on enforcement actions.

Who Should Attend?

Anyone employed by a mortgage servicer or GSE is welcome to register and attend the Compliance & Legal Issues Seminar. USFN associate members interested in compliance and legal issues are also encouraged to attend. Content and conversations are geared toward senior in-house counsel, servicing, compliance, and litigation managers and paralegals, and USFN member attorneys.

Cost-Saving Tips

The best way to minimize costs is to plan early. Register before June 13, and you will qualify for the early bird discount, saving \$300. If you are in need of housing, booking within the USFN housing block can help you find the best rates. USFN has negotiated special rates for Compliance & Legal Issues Seminar attendees at the Westin Chicago River Walk in Chicago. Book your room before June 13, and you will be eligible for the discount room rate.





USFN Member Event Cost Analysis

EXPENSE	WHAT'S INCLUDED	COST
Member Registration Fee	Two-Day Registration Admission to all sessions and session materials 2 Breakfasts (Thursday and Friday) Christe Networking Dinner (Thursday Night) Keynote Sessions Educational Sessions Educational Sessions Admission to all sessions and session materials for single day Breakfast Lunch Offsite Networking Dinner (Thursday Night) Admission to all sessions and session materials for single day Therefore Networking Dinner (Thursday Night) Accilitated Roundtable	Two-Day Registration \$1,499 (Early Bird) \$1,799 (Standard Rate) One-Day Registration \$899 (Early Bird) \$1,199 (Standard Rate)
CLE	CLE credits per state (for July 14 Legal Issues day only)	\$75
Airfare	Average travel cost to and from Chicago O'Hare or Midway Airports	\$350 - \$500
Hotel	Estimated costs for 1 and 2 nights including tax	\$288 - \$576 (Discounted Rate)
Transportation Costs	Ground transportation service average costs to and from hotel	\$40 - \$50
Miscellaneous Food	Additional meals on travel days	\$60 - \$80
	TOTAL	\$1,637-\$3,080

2023 Compliance & Legal Issues Seminar Hotel

The Westin Chicago River North

320 North Dearborn Street Chicago, IL 60654

Discounted Rate: \$245/nightly (plus tax)
Discount Rate Deadline: Reserve by June 13



Member Resources

USFN has created several tools you can utilize to help spread the word about the Compliance & Legal Issues Seminar. We encourage you to use these tools in your social media and communication with servicers leading up to the event in July.

Social Media

<u>Download any of these social media graphics</u> (all sizes are optimized for LinkedIn) and share to your individual or company pages to let the industry know you're attending a USFN event. Tag clients, colleagues, or other speakers. Make sure you tag the USFN LinkedIn page too (<u>USFN-AMBA</u>) when posting.





Sample Email Invitation to Servicers

Join some of the industry's brightest legal minds in Chicago for the USFN Compliance & Legal Issues Seminar July 13-14 at the Westin Chicago River North in Chicago for an information-packed event.

This year, the Legal Issues Seminar is expanding to include a one-day compliance seminar. This two-day annual event, now known as Compliance & Legal Issues Seminar, will bring you more of the high-quality default servicing content USFN is known for providing.



This is one of the year's most anticipated educational events. With an expanded agenda, you'll have the opportunity to hear from both legal and compliance thought leaders who are on the front lines of legislation and court decisions that are affecting all aspects of mortgage loan servicing.

In addition, you can participate in engaging dialogue and relationship-building conversations during several built-in networking opportunities, including an off-site networking dinner at the House of Blues on Thursday, July 13. Anyone employed by a mortgage servicer or GSE is welcome to register and attend the Compliance & Legal Issues Seminar. Content and conversations are geared toward senior in-house counsel, servicing, compliance, and litigation managers and paralegals, and USFN member attorneys.

To view the complete schedule, travel details, and registration information, visit the Compliance & Legal Issues section on USFNEvents.org. If you have a colleague that would also benefit from attending this event, let me know or feel free to forward this email. I look forward to seeing you in Chicago in July!

